Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

## Filing at a Glance

Companies: Liberty Insurance Corporation, Liberty Mutual Fire Insurance Company, Liberty Mutual Insurance Company,

LM Insurance Corporation, The First Liberty Insurance Corporation

Product Name: Commercial Umbrella SERFF Tr Num: LMUG-125482240 State: Arkansas

TOI: 17.0 Other Liability - Claims SERFF Status: Closed State Tr Num: EFT \$20

Made/Occurrence

Excess

Sub-TOI: 17.0020 Commercial Umbrella & Co Tr Num: LUMF-CW-001-08 State Status: Fees verified and

received

Filing Type: Form Co Status: Reviewer(s): Betty Montesi, Edith

Roberts, Brittany Yielding

Author: Michelle Skidmore Disposition Date: 02/22/2008

Date Submitted: 02/14/2008 Disposition Status: Accepted For

Informational Purposes

Effective Date Requested (New): On Approval

Effective Date Requested (Renewal): On Approval

Effective Date (Renewal): Effective Date (Renewal):

State Filing Description:

#### **General Information**

Project Name: TRIA 2007 Forms Status of Filing in Domicile:
Project Number: LUMF-CW-001-08 Domicile Status Comments:

Reference Organization: ISO Reference Number: CU-2007-OTRL1
Reference Title: TERRORISM RISK INSURANCE PROGRAM Advisory Org. Circular: CU-2008-007

Filing Status Changed: 02/22/2008 State Status Changed: 02/22/2008

Corresponding Filing Tracking Number: LUMR-CW-001-08

Filing Description:

RE: COMMERCIAL UMBRELLA COVERAGE PART

TERRORISM RISK INSURANCE PROGRAM

REAUTHORIZATION ACT OF 2007 ISO Forms Ref # CU-2007-OTRL1 Deemer Date:

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

Project # LUMF-CW-001-08

Liberty Mutual Insurance Company NAIC-0111-23043

Liberty Mutual Fire Insurance Company NAIC-0111-23035

LM Insurance Corporation NAIC-0111-33600

The First Liberty Insurance Corporation NAIC-0111-33588

Liberty Insurance Corporation NAIC-0111-42404

The captioned companies file to adopt ISO's revised Terrorism Forms (ISO Forms Ref # CU-2007-OTRL1) with respect to the Terrorism Risk Insurance Program Reauthorization Act of 2007. We are affiliated with ISO for Commercial Umbrella however they do not file on our behalf for this line of business.

For your reference, please be advised that the corresponding policywriting rules pertaining to this filing (ISO Rules Ref #CL-2007-RTRL1) has been submitted as a separate filing under project #LUMR-CW-001-08.

We are requesting an effective date of Upon Approval for new and renewal business.

If you should have any questions or concerns please feel free to contact me. Your review and acknowledgment/approval of this submission is appreciated.

Sincerely,

Michelle Skidmore
State Filings Analyst/Ratemaking-Actuarial
Liberty Mutual Group
PO BOX 8070
Wausau WI 54402-8070

(877) 792-8728 Ext. 3203

Fax: (715) 842-6828

Michelle.skidmore@Wausau.com

**Enclosure** 

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

#### **Company and Contact**

**Filing Contact Information** 

Michelle Skidmore, State Filing Analyst Michelle.Skidmore@Wausau.com

P.O. Box 8070 (877) 792-8728 [Phone] Wausau, WI 54402-8070 (715) 842-6828[FAX]

**Filing Company Information** 

Liberty Insurance Corporation CoCode: 42404 State of Domicile: Illinois

PO BOX 8070 Group Code: 111 Company Type: Wausau, WI 54402-8070 Group Name: State ID Number:

(877) 792-8728 ext. [Phone] FEIN Number: 03-0316876

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Liberty Mutual Fire Insurance Company CoCode: 23035 State of Domicile: Wisconsin

PO Box 8070 Group Code: 111 Company Type: Wausau, WI 54402-8070 Group Name: State ID Number:

(877) 792-8728 ext. [Phone] FEIN Number: 04-1924000

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Liberty Mutual Insurance Company CoCode: 23043 State of Domicile: Massachusetts

PO Box 8070 Group Code: 111 Company Type: Wausau, WI 54402-8070 Group Name: State ID Number:

(877) 792-8728 ext. [Phone] FEIN Number: 04-1543470

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LM Insurance Corporation CoCode: 33600 State of Domicile: Iowa

PO Box 8070 Group Code: 111 Company Type: Wausau, WI 54402-8070 Group Name: State ID Number:

(877) 792-8728 ext. [Phone] FEIN Number: 04-3058504

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The First Liberty Insurance Corporation CoCode: 33588 State of Domicile: Iowa

PO Box 8070 Group Code: 111 Company Type: Wausau, WI 54402-8070 Group Name: State ID Number:

(877) 792-8728 ext. [Phone] FEIN Number: 04-3058503

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# **Filing Fees**

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

Fee Required? Yes
Fee Amount: \$20.00
Retaliatory? No

Fee Explanation: \$20 for Adoption of Bureau Form Filing

Per Company: No

COMPANY	AMOUNT	DATE PROCESSED	TRANSACTION #
Liberty Insurance Corporation	\$20.00	02/14/2008	17974072
Liberty Mutual Fire Insurance Company	\$0.00	02/14/2008	
Liberty Mutual Insurance Company	\$0.00	02/14/2008	
LM Insurance Corporation	\$0.00	02/14/2008	
The First Liberty Insurance Corporation	\$0.00	02/14/2008	

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

# **Correspondence Summary**

## **Dispositions**

Status	Created By	Created On	Date Submitted
Accepted Fo	r Edith Roberts	02/22/2008	02/22/2008
Informational			
Purposes			

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

## **Disposition**

Disposition Date: 02/22/2008

Effective Date (New):

Effective Date (Renewal):

Status: Accepted For Informational Purposes

Comment:

Rate data does NOT apply to filing.

**Overall Rate Information for Multiple Company Filings** 

Overall Percentage Rate Indicated For This Filing 0.000%

Overall Percentage Rate Impact For This Filing 0.000%

Effect of Rate Filing-Written Premium Change For This Program \$0

Effect of Rate Filing - Number of Policyholders Affected 0

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

Item Type Item Name Item Status Public Access

Supporting Document Expedited Filing Transmittal Accepted for Yes

Informational Purposes

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

# **Rate Information**

Rate data does NOT apply to filing.

Company Tracking Number: LUMF-CW-001-08

TOI: 17.0 Other Liability - Claims Made/Occurrence Sub-TOI: 17.0020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: TRIA 2007 Forms /LUMF-CW-001-08

# **Supporting Document Schedules**

**Review Status:** 

Satisfied -Name: Expedited Filing Transmittal Accepted for Informational 02/22/2008

**Purposes** 

Comments:

Attachment:

Expedited Filing TransTerrorism F-R.pdf

#### **EXPEDITED FILING TRANSMITTAL DOCUMENT** FOR TERRORISM RISK INSURANCE FORMS AND PRICING

#### This page applies to the following state(s) All Indicate Type of Filing Department Use only Filing Related to Certified Losses Filing Related to Non-Certified Losses Filing Applicable to Both Certified and Non-Certified Losses Company Name(s) **Domicile** NAIC # FEIN# Liberty Mutual Insurance Company MA 23043 04-1543470 Liberty Mutual Fire Insurance Company WI 23035 04-1924000 LM Insurance Corporation 33600 04-3058504 IΑ The First Liberty Insurance Corporation IΑ 33588 04-3058503 Liberty Insurance Corporation ΙL 42404 03-0316876 **Contact Info for Filer** Name and address of Filer(s) Telephone # FAX# e-mail Michelle Skidmore 877-792-8728 715-842-6828 michelle.skidmore@wausau.com PO Box 8070, Wausau WI 54402-9987 Ext: 3203 Filing information Line of Insurance (see attachment) 17.0 Other Liability-Occ/Claims Made 17.0020 Commercial Umbrella/Excess Company Program Title (Marketing NA-Adoption of ISO TRIA forms and policywriting rules-premium determination title) (if applicable) rules previously filed by company and on file with state Filing Type \*\* see note below Form/Rule This application is used with: Commercial Umbrella/Excess Liability Policies **Effective Date Requested** Upon Approval Filing date 02/14/2008 Company Tracking Number LUMF-CW-001-08/LUMR-CW-001-08 Date filing approved in domiciliary NΑ state, if applicable **Component/Form Name** Form # or Rate Page Replacement If replacement, **Previous State** /Description/Synopsis Include edition date Or withdrawn? give form # or rate Filing Number, if required page(s) it replaces by state 01 Revised Terrorism Forms and NA Replacement Rules in Response to the ☐ Withdrawn Neither Terrorism Risk Insurance Program Reauthorization Act of 2007 To be complete, a form filing must include the following: A completed Expedited Filing Transmittal Document for each insurer or advisory organization. One copy of each endorsement, disclosure form or other policy language, unless the insurer has given an advisory organization authorization to file them on its behalf. A copy of the rates, rating systems and supporting documentation. The appropriate filing fees, if required. A postage-paid, self-addressed envelope large enough to accommodate the return. The insurer(s) submitting this filing certifies that it: Is in compliance with the terms of the Terrorism Risk Insurance Act, as amended, and the laws of this state; Is in compliance with the requirements of the bulletin containing the voluntary expedited filing procedures. Michelle Skidmore State Filing Analyst

Title:

Print Name:

Michelle Skidmore